JEJU DREAM TOWER
GRAND | HYATT

롯데관광개발
LOTTE TOUR

INVESTOR RELATIONS 2025

DISCLAIMER

This presentation contains historical information of the company which should not be regarded as an indication of the future performance or results.

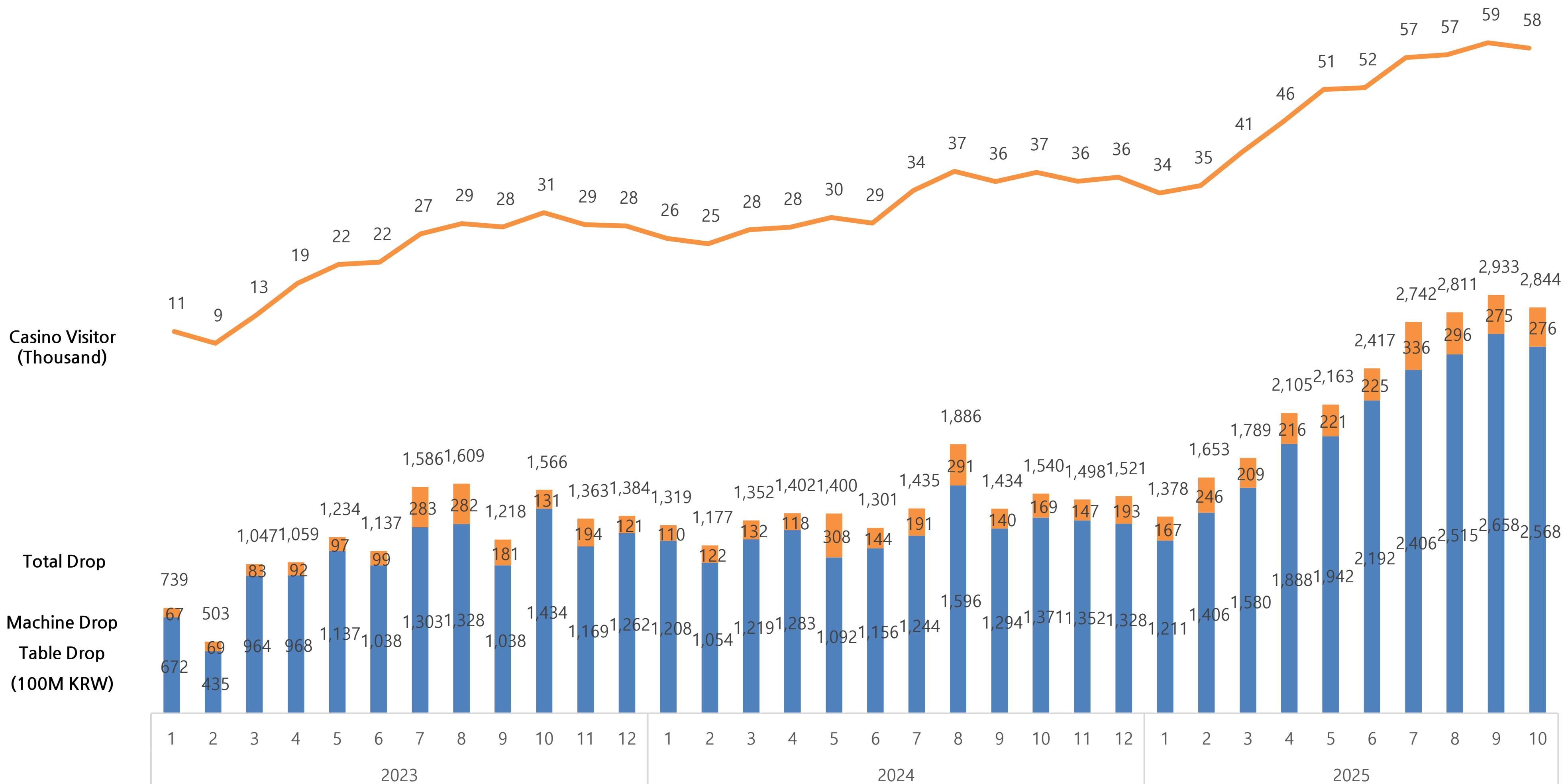
This presentation also contains forward-looking statements that are, by the nature, subject to significant risks and uncertainties.

These forward-looking statements reflect our current views with respect to future events and are not a guarantee of future performance or results.

Actual results may differ materially from information contained in the forward-looking statements as a results of a number of factors beyond our control.

1. Casino – M'thly Drop & Visitor

From January 2023 to October 2025, table drop rose 282%, growing sharply from 67.2 billion KRW to 256.8 billion KRW.



2. Casino – M'thly Net Rev. & Hold

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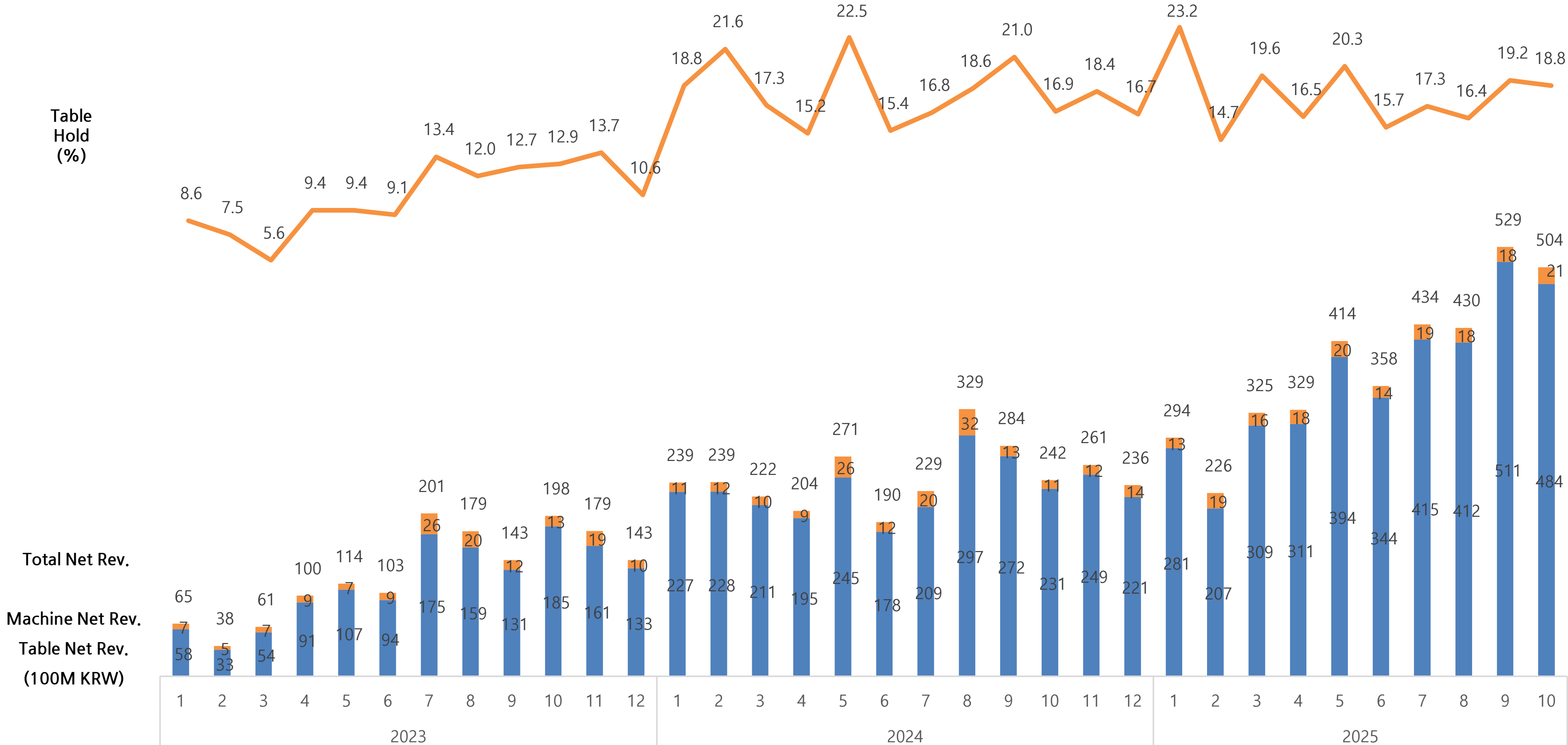
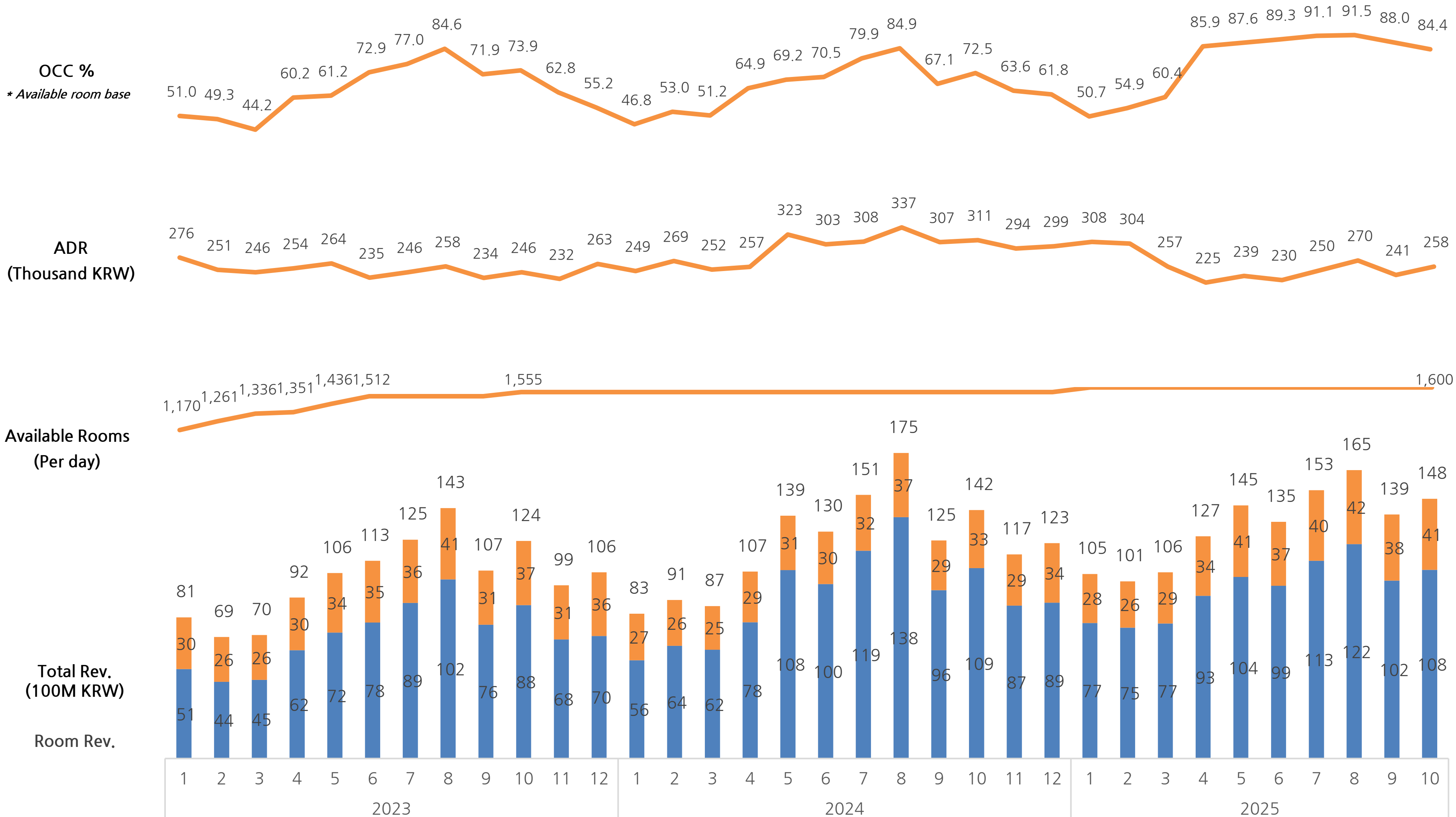


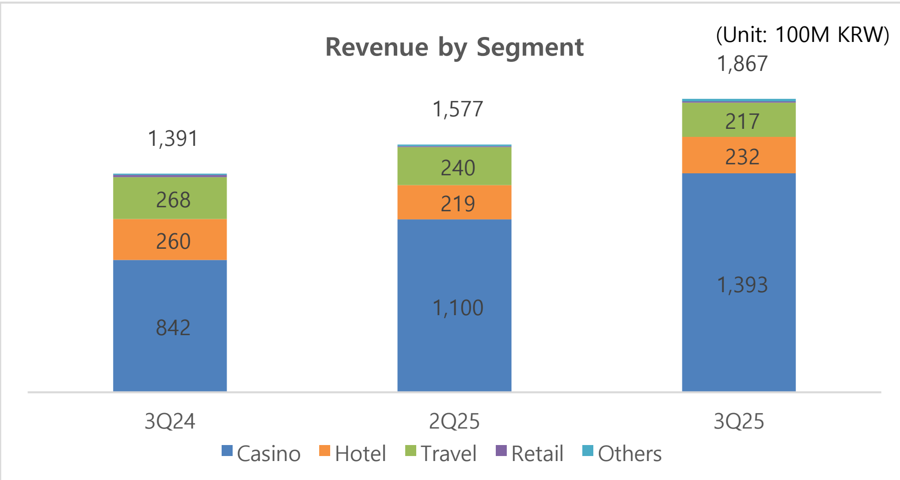
JEJU DREAM TOWER
제주 드림타워 복합리조트

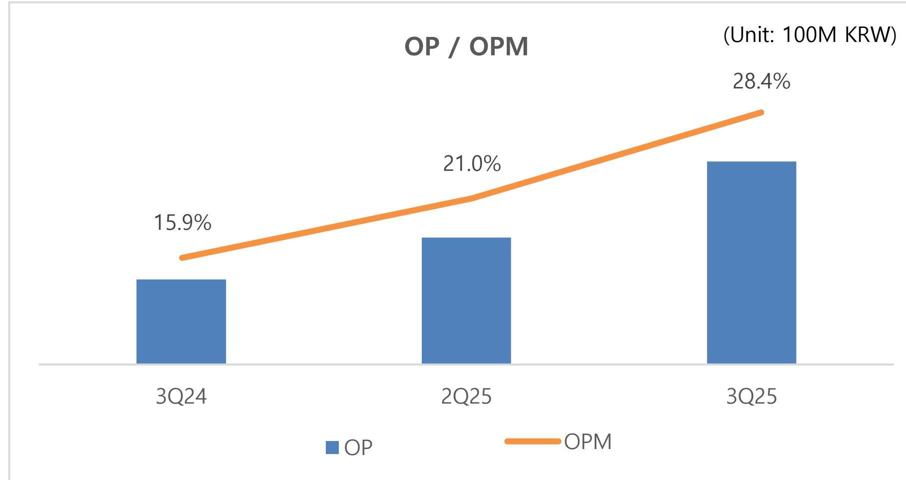
3. Grad Hyatt Jeju - M'thly Trend



※ Before the adjustment of internal transactions between companies (separate)

4. Investment Highlight - 3Q25 Review



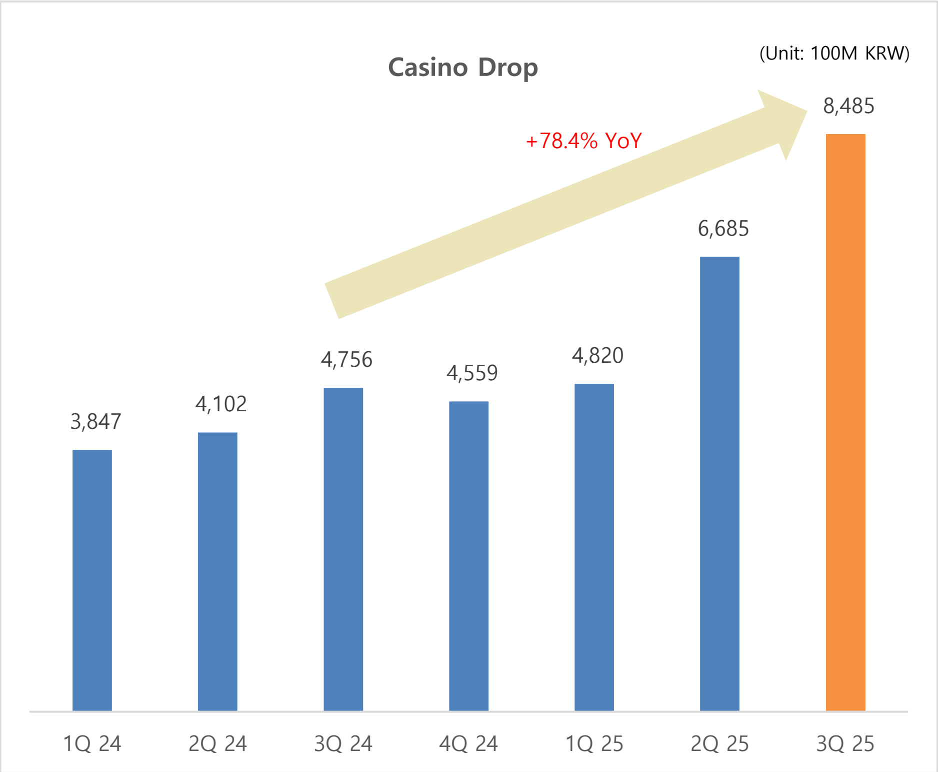


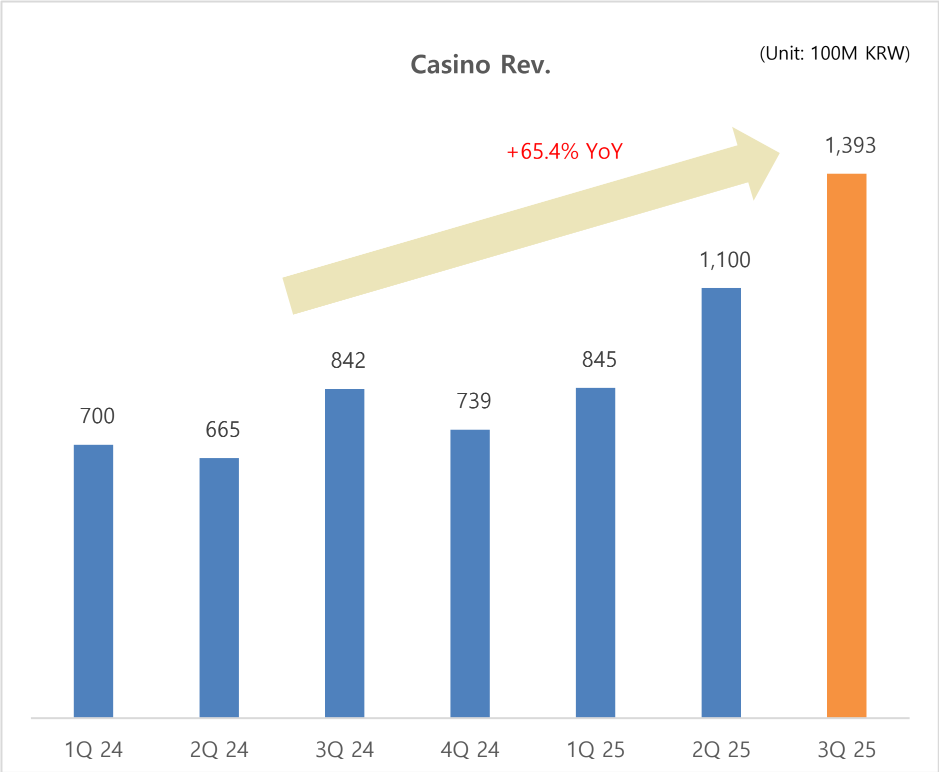
Unit : 100M KRW	3Q25	3Q24	YoY	2Q25	QoQ	3Q25 YTD	3Q24 YTD	YoY
Rev.[1]	1,867	1,391	*34.2%*	1,577	*18.4%*	4,663	3,615	*29.0%*
Casino	1,393	842	*65.4%*	1,100	*26.6%*	3,339	2,208	*51.3%*
Hotel	232	260	*-10.8%*	219	*6.0%*	591	658	*-10.2%*
Travel	217	268	*-18.9%*	240	*-9.7%*	676	692	*-2.3%*
Retail	10	13	*-26.6%*	7	*36.0%*	23	32	*-26.7%*
Others	15	9	*68.3%*	10	*42.7%*	33	24	*33.1%*
OC	1,337	1,170	*14.3%*	1,246	*7.3%*	3,672	3,246	*13.1%*
OP	530	222	*138.9%*	331	*59.9%*	991	368	*169.0%*
Other Profit	-15	-5	-10	-14	-2	-39	-23	-15
Financial Profit[2]	-439	-326	-114	-270	-170	-1,066	-1,144	78
NI	65	-290	355	59	6	-113	-700	587

Note 1. Consolidated operating revenue is calculated based on consolidated accounting principles, with intercompany transactions (between hotel and casino divisions) eliminated

Note 2. Included JDT Tower 1 Lease cost

- **3Q25 revenue:** 186.7 billion KRW (+34.2% YoY, +18.4% QoQ)
  3Q25 YTD revenue: 466.3 billion KRW (+29.0% YoY)
  - **Casino:** Achieved record quarterly visitors and drop amount, driven by viral marketing and seasonal peak demand, leading to strong net sales growth.
  - **Hotel:** Recorded highest-ever OCC at 90.2%, with increased casino guest proportion raising intercompany eliminations.
- **3Q25 OP :** 53.0 billion KRW (+138.9% YoY, +59.9% QoQ)
  3Q25 YTD OP: 99.1 billion KRW (+169.0% YoY)
  - Profitability improved with casino-driven growth, leading to a consolidated OPM of 28.4%.
- **3Q25 net profit:** 6.5 billion KRW (+35.5 billion YoY, +0.6 billion QoQ)
  3Q25 YTD net profit: -11.3 billion KRW (+58.7 billion YoY)
  - Higher financial costs were incurred due to FX losses and a one-off premium fee recognized upon repayment of overseas convertible bonds in September amid KRW/USD depreciation.


Casino Drop
(Unit: 100M KRW)
+78.4% YoY
3,847
4,102
4,756
4,559
4,820
6,685
8,485
1Q 24
2Q 24
3Q 24
4Q 24
1Q 25
2Q 25
3Q 25


Casino Rev.
(Unit: 100M KRW)
+65.4% YoY
700
665
842
739
845
1,100
1,393
1Q 24
2Q 24
3Q 24
4Q 24
1Q 25
2Q 25
3Q 25